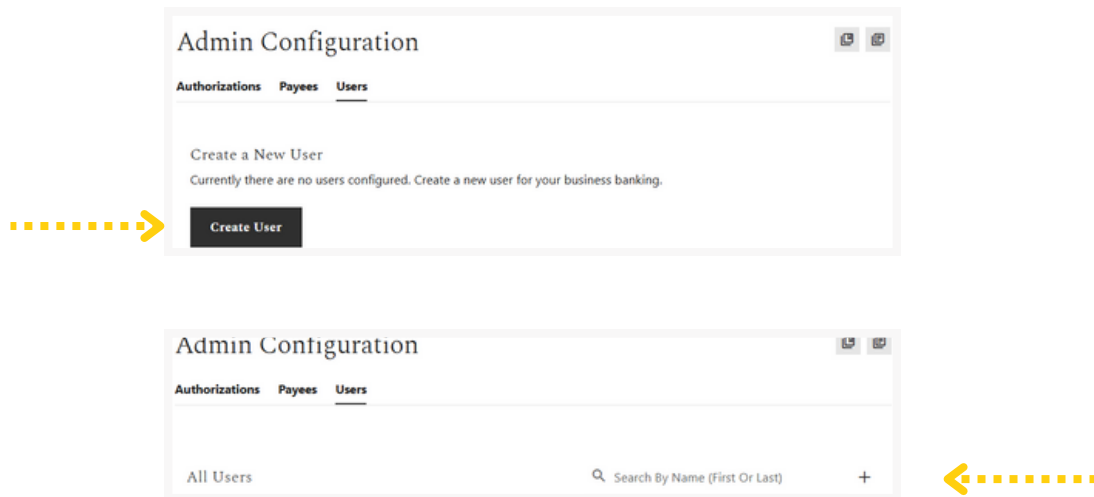


RDC-Only User

To set up a user to only deposit checks via the mobile application or desktop scanner, follow these instructions.

CREATE A RDC ONLY USER

To create a user go to **Business Services** → **Admin Configuration** → **Users**. Click **Create New User** or the + next to the search box.



The Create New User window will open. If other users have been created, select **New User** then **Next**.

The image shows two screenshots of the 'Create New User' window. The left screenshot is the 'Basic Information' step (Step 1 of 5) with fields for First Name, Last Name, Email, Primary Phone Number (Optional), Secondary Phone Number (Optional), Office Phone Number (Optional), and Username. The right screenshot is the 'Select Type of User' step (Step 1 of 6) with two radio button options: 'New User' (selected) and 'Copy A User'. Both screenshots have 'Next' and 'Cancel' buttons at the bottom.

Enter the user's **First Name**, **Last Name**, and **Email**. In the **Username** field, enter the username for the user. Usernames must be unique, alphanumeric, and can't contain spaces. If the username is already in use, you'll see an error message. Address and phone numbers are optional. If the user will be using Bill Pay, an address is required.

Click **Next**.

Personal Information

First Name
Gordon 6 / 50

Last Name
Zola 4 / 50

Email
mfoden@waldenmutual.com 23 / 70

Primary Phone Number (Optional)

Secondary Phone Number (Optional)

Office Phone Number (Optional)

Username

Username
gordonzola1 ✓
Username available

Address

Address 1 (Optional)

Next

Cancel

Scroll down to the **Receivables** section then toggle on **Remote Deposit Capture** or **Manage Desktop RDC SSO**.

Click **Next**.

Receivables Unselect All

Deposit Checks
Deposit checks using Walden's mobile app or a desktop check scanner (requires prior setup). You must also enable the "Transfer In" permission for at least one account. ☐

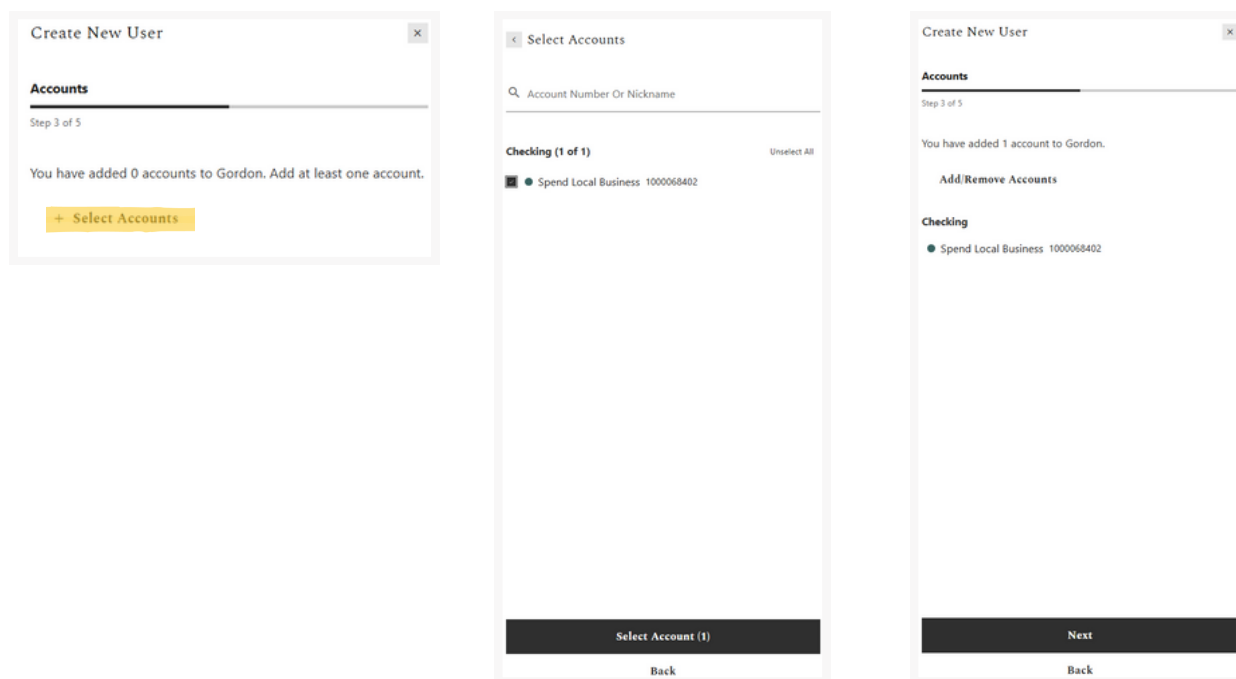
Manage Desktop Check Scanner
Manage access to the desktop check scanner interface in online banking (requires prior setup). ☐

Next

Back

Click **+ Select Accounts** to open the list of accounts. Place checkmarks in the accounts you want to add to the users profile and grant access to. Click **Select Accounts**.

Click **Next**.



On the **Account Permissions** only screen toggle on **View Account**, **Transfer In** and **Desktop Check Scanner**. Leave everything else toggled off.

Click **Next**.

The final screen will have you review the permissions you have selected for your user. To edit a category, click the **Pencil icon**. 

Click **Submit** to save and create the user.

NOTE: The Administrator of online banking will need to provide the username they create to the user. They'll automatically receive a temporary password via email. Temporary passwords expire after 24 hours.

BEST PRACTICE: Users login by going to www.waldenmutual.com, clicking "My Account" then entering their username and temporary password. They do not need to click "Register".